CONTINUING DISCLOSURE REPORT FOR THE FISCAL YEAR ENDED AUGUST 31, 2020

CITY OF EL PASO, TEXAS

AIRPORT REVENUE



RULE 15c2-12 FILING COVER SHEET

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statutes.

| Issuer Name: | City of El Paso, Texas | | | | |
|--|---|--|--|--|--|
| Issue(s): | | | | | |
| \$ | 41,475,000 Airport Revenue Bonds, Series 2018 (El Paso International Airport) | | | | |
| \$ | \$ 10,905,000 Airport Revenue Refunding Bonds, Series 2020 (El Paso International Airport) | | | | |
| Filing Format X | electronic paper; If available on the Internet, give URL: | | | | |
| CUSIP Numbers to which the information filed relates (optional): X Nine-digit number(s) (see following page(s)): Six-digit number if information filed relates to all securities of the issuer | | | | | |
| | Financial & Operating Data Disclosure Information | | | | |
| X Annual Finance | cial Report or CAFR | | | | |
| X Financial Infor | rmation & Operating Data ne) | | | | |
| X Fiscal Period (| Covered: FYE 2020 | | | | |
| Monthly (| Quarterly X Annual Other: | | | | |
| • • | t that I am authorized by the issuer or its agent to distribute this information publicly: Margarita Munoz | | | | |
| Name: Margar | rita Munoz Title: Comptroller | | | | |
| Employer: Ci | ty of El Paso, Texas | | | | |
| Telephone Numb | per: 915-212-1174 | | | | |
| Email Address: | munozmm@elpasotexas.gov | | | | |

DESCRIPTION OF ISSUES COVERED BY THIS REPORT

Airport Revenue Bonds, Series 2018 (El Paso International Airport)

| Date | Principal | CUSIP |
|----------|------------------|-----------|
| 08/15/21 | \$ 3,655,000 | 283736BV7 |
| 08/15/22 | 3,840,000 | 283736BW5 |
| 08/15/23 | 4,030,000 | 283736BX3 |
| 08/15/24 | 4,235,000 | 283736BY1 |
| 08/15/25 | 4,445,000 | 283736BZ8 |
| 08/15/26 | 4,670,000 | 283736CA2 |
| 08/15/27 | 4,900,000 | 283736CB0 |
| 08/15/28 | 5,145,000 | 283736CC8 |
| | \$ 34,920,000 | |

Airport Revenue Refunding Bonds, Series 2020 (El Paso International Airport)

| Date | Principal | CUSIP |
|----------|------------------|-----------|
| 08/15/21 | \$ 625,000 | 283736CD6 |
| 08/15/22 | 655,000 | 283736CE4 |
| 08/15/23 | 690,000 | 283736CF1 |
| 08/15/24 | 725,000 | 283736CG9 |
| 08/15/25 | 760,000 | 283736СН7 |
| 08/15/26 | 800,000 | 283736CJ3 |
| 08/15/27 | 835,000 | 283736CK0 |
| 08/15/28 | 880,000 | 283736CL8 |
| 08/15/29 | 920,000 | 283736CM6 |
| 08/15/30 | 970,000 | 283736CN4 |
| 08/15/31 | 1,020,000 | 283736CP9 |
| 08/15/32 | 1,070,000 | 283736CQ7 |
| 08/15/33 | 955,000 | 283736CR5 |
| | \$ 10,905,000 | |

FINANCIAL STATEMENTS

The audited financial statements for the City for the fiscal year ended August 31, 2020 are being filed directly with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA"), and are hereby incorporated by reference into this Annual Continuing Disclosure Report.

SIGNATURE OF ISSUER

The information set forth herein has been obtained from the City and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Continuing Disclosure Report may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Continuing Disclosure Report will not, under any circumstances, create any implication that there has been no change in the affairs of the City or other matters described.

| City of El Paso, Texas |
|--------------------------|
| /s/ Margarita Munoz |
| Margarita Munoz |
| Comptroller |
| Approved for Submission: |
| 2/25/2021 |
| Date |

CERTIFICATE OF SUBMISSION OF ANNUAL REPORT

Subject to the continuing disclosure requirements of SEC Rule 15c2-12, this Annual Continuing Disclosure Report for the City of El Paso, Texas with respect to the issues listed on the report cover was submitted directly to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") listed below.

Municipal Securities Rulemaking Board ("MSRB") via the Electronic Municipal Market Access ("EMMA") system

HTS Continuing Disclosure Services, A Division of Hilltop Securities Inc.

Signed by:
/s/ Dan Turbenson