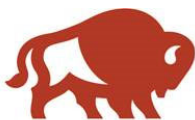


CONTINUING DISCLOSURE REPORT
FOR THE
FISCAL YEAR ENDED AUGUST 31, 2020

CITY OF EL PASO, TEXAS

GENERAL OBLIGATION



HTS Continuing Disclosure Services

A Division of Hilltop Securities.

RULE 15c2-12 FILING COVER SHEET

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statutes.

Issuer Name: City of El Paso, Texas

Issue(s):

- \$ 101,240,000 Taxable General Obligation Pension Bonds, Series 2007
- \$ 5,860,000 General Obligation Refunding Bonds, Series 2011
- \$ 58,730,000 Combination Tax and Revenue Certificates of Obligation, Series 2012
- \$ 20,710,000 General Obligation Refunding Bonds, Series 2012
- \$ 24,285,000 General Obligation Refunding Bonds, Series 2013
- \$ 65,395,000 Combination Tax and Revenue Certificates of Obligation, Series 2013
- \$ 110,610,000 General Obligation Refunding Bonds, Taxable Series 2014
- \$ 40,000,000 Combination Tax and Airport Revenue Certificates of Obligation, Taxable Series 2014
- \$ 88,515,000 General Obligation Refunding and Improvement Bonds, Series 2014
- \$ 64,605,000 Combination Tax and Revenue Certificates of Obligation, Series 2014
- \$ 49,360,000 General Obligation Refunding Bonds, Series 2014A
- \$ 57,710,000 Combination Tax and Revenue Certificates of Obligation, Series 2015
- \$ 116,415,000 General Obligation and Improvement Bonds, Series 2015
- \$ 121,260,000 General Obligation Refunding Bonds, Series 2016
- \$ 84,205,000 Combination Tax and Revenue Certificates of Obligation, Series 2016
- \$ 175,305,000 General Obligation Bonds, Series 2016
- \$ 93,460,000 Combination Tax and Revenue Certificates of Obligation, Series 2019
- \$ 17,045,000 General Obligation Bonds, Series 2019B
- \$ 81,445,000 General Obligation Refunding and Improvement Bonds, Series 2019A
- \$ 84,855,000 Combination Tax and Revenue Certificates of Obligation, Series 2020
- \$ 113,935,000 General Obligation Refunding and Improvement Bonds, Series 2020A
- \$ 23,040,000 General Obligation Refunding Bonds, Series 2020B

Filing Format X electronic ___ paper; If available on the Internet, give URL: _____

CUSIP Numbers to which the information filed relates (optional):

X Nine-digit number(s) (see following page(s)):

___ Six-digit number if information filed relates to all securities of the issuer

Financial & Operating Data Disclosure Information

X Annual Financial Report or CAFR

X Financial Information & Operating Data

Other (describe) _____

X Fiscal Period Covered: FYE 2020

Monthly Quarterly X Annual

Other: _____

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: /s/ Margarita Munoz

Name: Margarita Munoz Title: Comptroller

Employer: City of El Paso, Texas

Telephone Number: 915-212-1174

Email Address: munozmm@elpasotexas.gov

DESCRIPTION OF ISSUES COVERED BY THIS REPORT

Taxable General Obligation Pension Bonds, Series 2007

| Date | Principal | CUSIP |
|----------|----------------------|-----------|
| 08/15/27 | \$ 27,225,000 | 283734HV6 |
| 08/15/35 | 48,245,000 | 283734JD4 |
| | <u>\$ 75,470,000</u> | |

General Obligation Refunding Bonds, Series 2011

| Date | Principal | CUSIP |
|----------|-------------------|-----------|
| 08/15/21 | \$ 795,000 | 283734NZ0 |
| | <u>\$ 795,000</u> | |

Combination Tax and Revenue Certificates of Obligation, Series 2012

| Date | Principal | CUSIP |
|----------|----------------------|-----------|
| 08/15/21 | \$ 4,160,000 | 283734PY1 |
| 08/15/22 | 4,325,000 | 283734PZ8 |
| 08/15/23 | 4,495,000 | 283734QA2 |
| 08/15/24 | 1,360,000 | 283734QB0 |
| 08/15/25 | 1,405,000 | 283734QC8 |
| 08/15/26 | 1,470,000 | 283734QD6 |
| 08/15/27 | 1,525,000 | 283734QE4 |
| 08/15/28 | 1,580,000 | 283734QF1 |
| 08/15/29 | 1,645,000 | 283734QG9 |
| 08/15/30 | 1,720,000 | 283734QH7 |
| 08/15/31 | 1,765,000 | 283734QJ3 |
| 08/15/32 | 1,820,000 | 283734QK0 |
| 08/15/33 | 1,895,000 | 283734QL8 |
| 08/15/38 | 10,520,000 | 283734QM6 |
| | <u>\$ 39,685,000</u> | |

General Obligation Refunding Bonds, Series 2012

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 1,420,000 | 283734QT1 |
| 08/15/22 | 1,475,000 | 283734QU8 |
| 08/15/23 | 1,530,000 | 283734QV6 |
| 08/15/24 | 1,590,000 | 283734QW4 |
| 08/15/25 | 1,660,000 | 283734QX2 |
| 08/15/26 | 1,730,000 | 283734QY0 |
| 08/15/27 | 1,815,000 | 283734QZ7 |
| 08/15/28 | 1,890,000 | 283734RA1 |
| | <u>\$ 13,110,000</u> | |

General Obligation Refunding Bonds, Series 2013

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|---------------------|--------------|
| 08/15/21 | \$ 1,440,000 | 283734RK9 |
| 08/15/22 | 1,440,000 | 283734RL7 |
| 08/15/23 | 1,460,000 | 283734RM5 |
| 08/15/24 | 980,000 | 283734RN3 |
| 08/15/25 | 1,015,000 | 283734RP8 |
| 08/15/26 | 1,055,000 | 283734RQ6 |
| 08/15/27 | 1,105,000 | 283734RR4 |
| 08/15/28 | 1,160,000 | 283734RS2 |
| | <u>\$ 9,655,000</u> | |

Combination Tax and Revenue Certificates of Obligation, Series 2013

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 2,335,000 | 283734RX1 |
| 08/15/22 | 2,435,000 | 283734RY9 |
| 08/15/23 | 2,560,000 | 283734RZ6 |
| 08/15/24 | 2,685,000 | 283734SA0 |
| 08/15/25 | 2,295,000 | 283734SB8 |
| 08/15/26 | 2,360,000 | 283734SC6 |
| 08/15/27 | 2,445,000 | 283734SD4 |
| 08/15/28 | 2,570,000 | 283734SE2 |
| 08/15/29 | 2,670,000 | 283734SF9 |
| 08/15/30 | 2,800,000 | 283734SG7 |
| 08/15/33 | 9,125,000 | 283734SK8 |
| 08/15/36 | 10,415,000 | 283734SN2 |
| 08/15/39 | 12,055,000 | 283734SR3 |
| | <u>\$ 56,750,000</u> | |

General Obligation Refunding Bonds, Taxable Series 2014

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 4,560,000 | 283734SY8 |
| 08/15/22 | 4,720,000 | 283734SZ5 |
| 08/15/23 | 4,890,000 | 283734TA9 |
| 08/15/24 | 5,085,000 | 283734TB7 |
| 08/15/25 | 5,295,000 | 283734TC5 |
| 08/15/26 | 5,525,000 | 283734TD3 |
| 08/15/27 | 5,775,000 | 283734TE1 |
| 08/15/34 | 49,470,000 | 283734TF8 |
| | <u>\$ 85,320,000</u> | |

Combination Tax and Airport Revenue Certificates of Obligation, Taxable Series 2014

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 1,350,000 | 283734TL5 |
| 08/15/22 | 1,395,000 | 283734TM3 |
| 08/15/23 | 1,440,000 | 283734TN1 |
| 08/15/24 | 1,495,000 | 283734TP6 |
| 08/15/25 | 1,550,000 | 283734TQ4 |
| 08/15/26 | 1,615,000 | 283734TR2 |
| 08/15/27 | 1,680,000 | 283734TS0 |
| 08/15/28 | 1,755,000 | 283734TT8 |
| 08/15/29 | 1,835,000 | 283734TU5 |
| 08/15/33 | 8,270,000 | 283734TV3 |
| 08/15/38 | 12,870,000 | 283734TW1 |
| | <u>\$ 35,255,000</u> | |

General Obligation Refunding and Improvement Bonds, Series 2014

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 5,750,000 | 283734UD1 |
| 08/15/22 | 6,035,000 | 283734UE9 |
| 08/15/23 | 6,340,000 | 283734UF6 |
| 08/15/24 | 6,660,000 | 283734UG4 |
| 08/15/25 | 4,135,000 | 283734UH2 |
| 08/15/26 | 1,085,000 | 283734UJ8 |
| 08/15/27 | 535,000 | 283734UK5 |
| 08/15/28 | 555,000 | 283734UL3 |
| 08/15/29 | 570,000 | 283734UM1 |
| 08/15/30 | 590,000 | 283734UN9 |
| 08/15/31 | 615,000 | 283734UP4 |
| 08/15/32 | 640,000 | 283734UQ2 |
| 08/15/33 | 665,000 | 283734UR0 |
| 08/15/34 | 695,000 | 283734US8 |
| 08/15/35 | 720,000 | 283734UT6 |
| 08/15/36 | 745,000 | 283734UU3 |
| 08/15/39 | 2,420,000 | 283734UV1 |
| | <u>\$ 38,755,000</u> | |

Combination Tax and Revenue Certificates of Obligation, Series 2014

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 1,935,000 | 283734VA6 |
| 08/15/22 | 2,035,000 | 283734VB4 |
| 08/15/23 | 2,135,000 | 283734VC2 |
| 08/15/24 | 2,245,000 | 283734VD0 |
| 08/15/25 | 2,350,000 | 283734VE8 |
| 08/15/26 | 2,205,000 | 283734VF5 |
| 08/15/27 | 2,320,000 | 283734VG3 |
| 08/15/28 | 2,430,000 | 283734VH1 |
| 08/15/29 | 2,555,000 | 283734VJ7 |
| 08/15/30 | 2,685,000 | 283734VK4 |
| 08/15/31 | 2,815,000 | 283734VL2 |
| 08/15/32 | 2,960,000 | 283734VM0 |
| 08/15/33 | 3,100,000 | 283734VN8 |
| 08/15/34 | 3,260,000 | 283734VP3 |
| 08/15/40 | 22,705,000 | 283734VR9 |
| | <u>\$ 57,735,000</u> | |

General Obligation Refunding Bonds, Series 2014A

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 3,260,000 | 283734VX6 |
| 08/15/22 | 3,425,000 | 283734VY4 |
| 08/15/23 | 3,590,000 | 283734VZ1 |
| 08/15/24 | 3,770,000 | 283734WA5 |
| 08/15/25 | 3,965,000 | 283734WB3 |
| 08/15/26 | 4,165,000 | 283734WC1 |
| 08/15/27 | 3,165,000 | 283734WD9 |
| 08/15/28 | 3,320,000 | 283734WE7 |
| 08/15/29 | 3,490,000 | 283734WF4 |
| 08/15/30 | 3,665,000 | 283734WG2 |
| 08/15/31 | 3,850,000 | 283734WH0 |
| | <u>\$ 39,665,000</u> | |

Combination Tax and Revenue Certificates of Obligation, Series 2015

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 1,935,000 | 283734XE6 |
| 08/15/22 | 2,035,000 | 283734XF3 |
| 08/15/23 | 2,135,000 | 283734XG1 |
| 08/15/24 | 2,245,000 | 283734XH9 |
| 08/15/25 | 2,360,000 | 283734XJ5 |
| 08/15/26 | 2,475,000 | 283734XK2 |
| 08/15/27 | 1,940,000 | 283734XL0 |
| 08/15/28 | 2,035,000 | 283734XM8 |
| 08/15/29 | 2,135,000 | 283734XN6 |
| 08/15/30 | 2,245,000 | 283734XP1 |
| 08/15/31 | 2,355,000 | 283734XQ9 |
| 08/15/32 | 2,475,000 | 283734XR7 |
| 08/15/33 | 2,595,000 | 283734XS5 |
| 08/15/41 | 25,140,000 | 283734XT3 |
| | <u>\$ 54,105,000</u> | |

General Obligation and Improvement Bonds, Series 2015

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|-----------------------|--------------|
| 08/15/21 | \$ 10,065,000 | 283734WL1 |
| 08/15/22 | 10,560,000 | 283734WM9 |
| 08/15/23 | 11,110,000 | 283734WN7 |
| 08/15/24 | 11,655,000 | 283734WP2 |
| 08/15/25 | 12,260,000 | 283734WQ0 |
| 08/15/26 | 8,870,000 | 283734WR8 |
| 08/15/27 | 9,315,000 | 283734WS6 |
| 08/15/28 | 3,795,000 | 283734WT4 |
| 08/15/29 | 3,980,000 | 283734WU1 |
| 08/15/30 | 4,180,000 | 283734WV9 |
| 08/15/31 | 1,515,000 | 283734WW7 |
| 08/15/32 | 1,570,000 | 283734WX5 |
| 08/15/33 | 1,625,000 | 283734WY3 |
| 08/15/34 | 1,690,000 | 283734WZ0 |
| 08/15/35 | 1,750,000 | 283734XA4 |
| 08/15/41 | 12,050,000 | 283734XB2 |
| | <u>\$ 105,990,000</u> | |

General Obligation Refunding Bonds, Series 2016

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 2,250,000 | 283734A43 |
| 08/15/24 | 1,090,000 | 283734A50 |
| 08/15/25 | 2,600,000 | 283734A68 |
| 08/15/26 | 5,845,000 | 283734A76 |
| 08/15/27 | 6,140,000 | 283734A84 |
| 08/15/28 | 12,440,000 | 283734A92 |
| 08/15/29 | 13,055,000 | 283734B26 |
| 08/15/30 | 13,575,000 | 283734B34 |
| 08/15/31 | 16,445,000 | 283734B42 |
| 08/15/32 | 17,105,000 | 283734B59 |
| 08/15/33 | 4,910,000 | 283734B67 |
| 08/15/34 | 2,475,000 | 283734B75 |
| | <u>\$ 97,930,000</u> | |

Combination Tax and Revenue Certificates of Obligation, Series 2016

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 120,000 | 283734D73 |
| 08/15/22 | 125,000 | 283734D81 |
| 08/15/23 | 135,000 | 283734D99 |
| 08/15/24 | 140,000 | 283734E23 |
| 08/15/25 | 3,000,000 | 283734E31 |
| 08/15/26 | 3,150,000 | 283734E49 |
| 08/15/27 | 3,310,000 | 283734E56 |
| 08/15/28 | 3,475,000 | 283734E64 |
| 08/15/29 | 3,650,000 | 283734E72 |
| 08/15/30 | 3,835,000 | 283734E80 |
| 08/15/31 | 3,985,000 | 283734E98 |
| 08/15/32 | 4,185,000 | 283734F22 |
| 08/15/33 | 4,395,000 | 283734F30 |
| 08/15/34 | 4,570,000 | 283734F48 |
| 08/15/35 | 4,795,000 | 283734F55 |
| 08/15/36 | 5,035,000 | 283734F63 |
| 08/15/42 | 35,970,000 | 283734F71 |
| | <u>\$ 83,875,000</u> | |

General Obligation Bonds, Series 2016

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|-----------------------|--------------|
| 08/15/26 | \$ 6,900,000 | 283734B83 |
| 08/15/27 | 7,245,000 | 283734B91 |
| 08/15/28 | 7,610,000 | 283734C25 |
| 08/15/29 | 7,990,000 | 283734C33 |
| 08/15/30 | 8,390,000 | 283734C41 |
| 08/15/31 | 8,810,000 | 283734C58 |
| 08/15/32 | 9,250,000 | 283734C66 |
| 08/15/33 | 9,710,000 | 283734C74 |
| 08/15/34 | 10,100,000 | 283734C82 |
| 08/15/35 | 10,605,000 | 283734C90 |
| 08/15/36 | 11,135,000 | 283734D24 |
| 08/15/42 | 77,560,000 | 283734D32 |
| | <u>\$ 175,305,000</u> | |

Combination Tax and Revenue Certificates of Obligation, Series 2019

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 655,000 | 283734M99 |
| 08/15/22 | 2,115,000 | 283734N23 |
| 08/15/23 | 2,220,000 | 283734N31 |
| 08/15/24 | 2,335,000 | 283734N49 |
| 08/15/25 | 2,450,000 | 283734N56 |
| 08/15/26 | 2,570,000 | 283734N64 |
| 08/15/27 | 2,700,000 | 283734N72 |
| 08/15/28 | 2,835,000 | 283734N80 |
| 08/15/29 | 2,980,000 | 283734N98 |
| 08/15/30 | 3,125,000 | 283734P21 |
| 08/15/31 | 3,285,000 | 283734P39 |
| 08/15/32 | 3,445,000 | 283734P47 |
| 08/15/33 | 3,620,000 | 283734P54 |
| 08/15/34 | 3,730,000 | 283734P62 |
| 08/15/35 | 3,880,000 | 283734P70 |
| 08/15/36 | 4,075,000 | 283734P88 |
| 08/15/37 | 4,280,000 | 283734P96 |
| 08/15/38 | 4,450,000 | 283734Q20 |
| 08/15/39 | 4,630,000 | 283734Q38 |
| 08/15/44 | 26,070,000 | 283734Q46 |
| | <u>\$ 85,450,000</u> | |

General Obligation Bonds, Series 2019B

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 420,000 | 283734K34 |
| 08/15/22 | 440,000 | 283734K42 |
| 08/15/23 | 450,000 | 283734K59 |
| 08/15/24 | 470,000 | 283734K67 |
| 08/15/25 | 480,000 | 283734K75 |
| 08/15/26 | 505,000 | 283734K83 |
| 08/15/27 | 525,000 | 283734K91 |
| 08/15/28 | 540,000 | 283734L25 |
| 08/15/29 | 565,000 | 283734L33 |
| 08/15/30 | 595,000 | 283734L41 |
| 08/15/31 | 620,000 | 283734L58 |
| 08/15/32 | 635,000 | 283734L66 |
| 08/15/33 | 655,000 | 283734L74 |
| 08/15/34 | 680,000 | 283734L82 |
| 08/15/35 | 700,000 | 283734L90 |
| 08/15/36 | 725,000 | 283734M24 |
| 08/15/37 | 755,000 | 283734M32 |
| 08/15/38 | 780,000 | 283734M40 |
| 08/15/39 | 810,000 | 283734M57 |
| 08/15/44 | 4,545,000 | 283734M65 |
| | <u>\$ 15,895,000</u> | |

General Obligation Refunding and Improvement Bonds, Series 2019A

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 2,420,000 | 283734G54 |
| 08/15/22 | 2,535,000 | 283734G62 |
| 08/15/23 | 2,660,000 | 283734G70 |
| 08/15/24 | 3,500,000 | 283734G88 |
| 08/15/25 | 3,670,000 | 283734G96 |
| 08/15/26 | 3,855,000 | 283734H20 |
| 08/15/27 | 4,045,000 | 283734H38 |
| 08/15/28 | 4,235,000 | 283734H46 |
| 08/15/29 | 4,445,000 | 283734H53 |
| 08/15/30 | 5,100,000 | 283734H61 |
| 08/15/31 | 5,350,000 | 283734H79 |
| 08/15/32 | 5,620,000 | 283734H87 |
| 08/15/33 | 5,890,000 | 283734H95 |
| 08/15/34 | 2,945,000 | 283734J28 |
| 08/15/35 | 1,755,000 | 283734J36 |
| 08/15/36 | 1,825,000 | 283734J44 |
| 08/15/37 | 1,900,000 | 283734J51 |
| 08/15/38 | 1,975,000 | 283734J69 |
| 08/15/39 | 2,055,000 | 283734J77 |
| 08/15/44 | 11,560,000 | 283734J85 |
| | <u>\$ 77,340,000</u> | |

Combination Tax and Revenue Certificates of Obligation, Series 2020

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/22 | \$ 1,980,000 | 283734T43 |
| 08/15/23 | 2,075,000 | 283734T50 |
| 08/15/24 | 2,180,000 | 283734T68 |
| 08/15/25 | 2,290,000 | 283734T76 |
| 08/15/26 | 2,405,000 | 283734T84 |
| 08/15/27 | 2,525,000 | 283734T92 |
| 08/15/28 | 2,650,000 | 283734U25 |
| 08/15/29 | 2,785,000 | 283734U33 |
| 08/15/30 | 2,920,000 | 283734U41 |
| 08/15/31 | 3,070,000 | 283734U58 |
| 08/15/32 | 3,220,000 | 283734U66 |
| 08/15/33 | 3,385,000 | 283734U74 |
| 08/15/34 | 3,550,000 | 283734U82 |
| 08/15/35 | 3,695,000 | 283734U90 |
| 08/15/36 | 3,840,000 | 283734V24 |
| 08/15/37 | 3,995,000 | 283734V32 |
| 08/15/38 | 4,155,000 | 283734V40 |
| 08/15/39 | 4,320,000 | 283734V57 |
| 08/15/40 | 4,495,000 | 283734V65 |
| 08/15/45 | 25,320,000 | 283734V73 |
| | <u>\$ 84,855,000</u> | |

General Obligation Refunding and Improvement Bonds, Series 2020A

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|-----------------------|--------------|
| 08/15/21 | \$ 2,485,000 | 283734Q79 |
| 08/15/22 | 2,330,000 | 283734Q87 |
| 08/15/23 | 2,445,000 | 283734Q95 |
| 08/15/24 | 2,560,000 | 283734R29 |
| 08/15/25 | 2,685,000 | 283734R37 |
| 08/15/26 | 4,885,000 | 283734R45 |
| 08/15/27 | 5,125,000 | 283734R52 |
| 08/15/28 | 5,380,000 | 283734R60 |
| 08/15/29 | 5,640,000 | 283734R78 |
| 08/15/30 | 5,920,000 | 283734R86 |
| 08/15/31 | 6,215,000 | 283734R94 |
| 08/15/32 | 6,510,000 | 283734S28 |
| 08/15/33 | 6,830,000 | 283734S36 |
| 08/15/34 | 9,940,000 | 283734S44 |
| 08/15/35 | 7,450,000 | 283734S51 |
| 08/15/36 | 7,740,000 | 283734S69 |
| 08/15/37 | 2,725,000 | 283734S77 |
| 08/15/38 | 2,835,000 | 283734S85 |
| 08/15/39 | 2,920,000 | 283734S93 |
| 08/15/40 | 3,005,000 | 283734T27 |
| 08/15/45 | 16,775,000 | 283734T35 |
| | <u>\$ 112,400,000</u> | |

General Obligation Refunding Bonds, Series 2020B

| <u>Date</u> | <u>Principal</u> | <u>CUSIP</u> |
|-------------|----------------------|--------------|
| 08/15/21 | \$ 825,000 | 283734V99 |
| 08/15/22 | 865,000 | 283734W23 |
| 08/15/23 | 910,000 | 283734W31 |
| 08/15/24 | 960,000 | 283734W49 |
| 08/15/25 | 1,005,000 | 283734W56 |
| 08/15/26 | 2,035,000 | 283734W64 |
| 08/15/27 | 2,135,000 | 283734W72 |
| 08/15/28 | 2,240,000 | 283734W80 |
| 08/15/29 | 2,350,000 | 283734W98 |
| 08/15/30 | 2,470,000 | 283734X22 |
| 08/15/31 | 2,595,000 | 283734X30 |
| 08/15/32 | 2,720,000 | 283734X48 |
| | <u>\$ 21,110,000</u> | |

FINANCIAL STATEMENTS

The audited financial statements for the City for the fiscal year ended August 31, 2020 are being filed directly with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA"), and are hereby incorporated by reference into this Annual Continuing Disclosure Report.

SIGNATURE OF ISSUER

The information set forth herein has been obtained from the City and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Continuing Disclosure Report may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Continuing Disclosure Report will not, under any circumstances, create any implication that there has been no change in the affairs of the City or other matters described.

City of El Paso, Texas

/s/ Margarita Munoz

Margarita Munoz

Comptroller

Approved for Submission:

2/25/2021

Date

CERTIFICATE OF SUBMISSION OF ANNUAL REPORT

Subject to the continuing disclosure requirements of SEC Rule 15c2-12, this Annual Continuing Disclosure Report for the City of El Paso, Texas with respect to the issues listed on the report cover was submitted directly to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") listed below.

Municipal Securities Rulemaking Board ("MSRB")
via the Electronic Municipal Market Access ("EMMA") system

HTS Continuing Disclosure Services, A Division of Hilltop Securities Inc.

Signed by:

/s/ Dan Turbenson
