

CONTINUING DISCLOSURE REPORT
FOR THE
FISCAL YEAR ENDED AUGUST 31, 2021

CITY OF EL PASO, TEXAS

GENERAL OBLIGATION



HTS Continuing Disclosure Services

A Division of Hilltop Securities.

RULE 15c2-12 FILING COVER SHEET

This cover sheet is sent with all submissions to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 or any analogous state statutes.

Issuer Name: City of El Paso, Texas

Issue(s):

- \$ 101,240,000 Taxable General Obligation Pension Bonds, Series 2007
- \$ 58,730,000 Combination Tax and Revenue Certificates of Obligation, Series 2012
- \$ 20,710,000 General Obligation Refunding Bonds, Series 2012
- \$ 24,285,000 General Obligation Refunding Bonds, Series 2013
- \$ 65,395,000 Combination Tax and Revenue Certificates of Obligation, Series 2013
- \$ 110,610,000 General Obligation Refunding Bonds, Taxable Series 2014
- \$ 40,000,000 Combination Tax and Airport Revenue Certificates of Obligation, Taxable Series 2014
- \$ 88,515,000 General Obligation Refunding and Improvement Bonds, Series 2014
- \$ 64,605,000 Combination Tax and Revenue Certificates of Obligation, Series 2014
- \$ 49,360,000 General Obligation Refunding Bonds, Series 2014A
- \$ 57,710,000 Combination Tax and Revenue Certificates of Obligation, Series 2015
- \$ 116,415,000 General Obligation Refunding and Improvement Bonds, Series 2015
- \$ 121,260,000 General Obligation Refunding Bonds, Series 2016
- \$ 84,205,000 Combination Tax and Revenue Certificates of Obligation, Series 2016
- \$ 175,305,000 General Obligation Bonds, Series 2016
- \$ 93,460,000 Combination Tax and Revenue Certificates of Obligation, Series 2019
- \$ 17,045,000 General Obligation Bonds, Series 2019B
- \$ 81,445,000 General Obligation Refunding and Improvement Bonds, Series 2019A
- \$ 84,855,000 Combination Tax and Revenue Certificates of Obligation, Series 2020
- \$ 113,935,000 General Obligation Refunding and Improvement Bonds, Series 2020A
- \$ 23,040,000 General Obligation Refunding Bonds, Series 2020B
- \$ 60,050,000 Combination Tax and Revenue Certificates of Obligation, Series 2021A
- \$ 16,490,000 Combination Tax and Revenue Certificates of Obligation, Series 2021B
- \$ 42,625,000 General Obligation Bonds, Series 2021
- \$ 105,290,000 General Obligation Refunding Bonds, Taxable Series 2021A
- \$ 84,060,000 Combination Tax and Revenue Certificates of Obligation, Series 2021C
- \$ 73,460,000 General Obligation Bonds, Series 2021B

Filing Format electronic ___ paper; If available on the Internet, give URL: _____

CUSIP Numbers to which the information filed relates (optional):

Nine-digit number(s) (see following page(s)):

___ Six-digit number if information filed relates to all securities of the issuer

Financial & Operating Data Disclosure Information

Annual Financial Report or ACFR

Financial Information & Operating Data

Other (describe) _____

Fiscal Period Covered: FYE 2021

Monthly Quarterly Annual Other: _____

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: /s/ Margarita Munoz

Name: Margarita Munoz Title: Comptroller

Employer: City of El Paso, Texas

Telephone Number: 915-212-1174

Email Address: munozmm@elpasotexas.gov

DESCRIPTION OF ISSUES COVERED BY THIS REPORT

Taxable General Obligation Pension Bonds, Series 2007

Date	Principal	CUSIP
08/15/27	\$ 23,980,000	283734HV6
08/15/35	48,245,000	283734JD4
	<u>\$ 72,225,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2012

Date	Principal	CUSIP
08/15/22	\$ 4,325,000	283734PZ8
	<u>\$ 4,325,000</u>	

General Obligation Refunding Bonds, Series 2012

Date	Principal	CUSIP
08/15/22	\$ 1,475,000	283734QU8
	<u>\$ 1,475,000</u>	

General Obligation Refunding Bonds, Series 2013

Date	Principal	CUSIP
08/15/22	\$ 1,440,000	283734RL7
08/15/23	1,460,000	283734RM5
	<u>\$ 2,900,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2013

Date	Principal	CUSIP
08/15/22	\$ 2,435,000	283734RY9
08/15/23	2,560,000	283734RZ6
	<u>\$ 4,995,000</u>	

General Obligation Refunding Bonds, Taxable Series 2014

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 4,720,000	283734SZ5
08/15/23	4,890,000	283734TA9
08/15/24	5,085,000	283734TB7
08/15/25	5,295,000	283734TC5
08/15/26	5,525,000	283734TD3
08/15/27	5,775,000	283734TE1
08/15/34	49,470,000	283734TF8
	<u>\$ 80,760,000</u>	

Combination Tax and Airport Revenue Certificates of Obligation, Taxable Series 2014

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 1,395,000	283734TM3
08/15/23	1,440,000	283734TN1
08/15/24	1,495,000	283734TP6
08/15/25	1,550,000	283734TQ4
08/15/26	1,615,000	283734TR2
08/15/27	1,680,000	283734TS0
08/15/28	1,755,000	283734TT8
08/15/29	1,835,000	283734TU5
08/15/33	8,270,000	283734TV3
08/15/38	12,870,000	283734TW1
	<u>\$ 33,905,000</u>	

General Obligation Refunding and Improvement Bonds, Series 2014

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 6,035,000	283734UE9
08/15/23	6,340,000	283734UF6
08/15/24	6,660,000	283734UG4
08/15/25	4,135,000	283734UH2
08/15/26	1,085,000	283734UJ8
08/15/27	535,000	283734UK5
08/15/28	555,000	283734UL3
08/15/29	570,000	283734UM1
08/15/30	590,000	283734UN9
08/15/31	615,000	283734UP4
08/15/32	640,000	283734UQ2
08/15/33	665,000	283734UR0
08/15/34	695,000	283734US8
08/15/35	720,000	283734UT6
08/15/36	745,000	283734UU3
08/15/39	2,420,000	283734UV1
	<u>\$ 33,005,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2014

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 2,035,000	283734VB4
08/15/23	2,135,000	283734VC2
08/15/24	2,245,000	283734VD0
08/15/25	2,350,000	283734VE8
08/15/26	2,205,000	283734VF5
08/15/27	2,320,000	283734VG3
08/15/28	2,430,000	283734VH1
08/15/29	2,555,000	283734VJ7
08/15/30	2,685,000	283734VK4
08/15/31	2,815,000	283734VL2
08/15/32	2,960,000	283734VM0
08/15/33	3,100,000	283734VN8
08/15/34	3,260,000	283734VP3
08/15/40	22,705,000	283734VR9
	<u>\$ 55,800,000</u>	

General Obligation Refunding Bonds, Series 2014A

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 3,425,000	283734VY4
08/15/23	3,590,000	283734VZ1
08/15/24	3,770,000	283734WA5
08/15/25	3,965,000	283734WB3
08/15/26	4,165,000	283734WC1
08/15/27	3,165,000	283734WD9
08/15/28	3,320,000	283734WE7
08/15/29	3,490,000	283734WF4
08/15/30	3,665,000	283734WG2
08/15/31	3,850,000	283734WH0
	<u>\$ 36,405,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2015

Date	Principal	CUSIP
08/15/22	\$ 2,035,000	283734XF3
08/15/23	2,135,000	283734XG1
08/15/24	2,245,000	283734XH9
08/15/25	2,360,000	283734XJ5
08/15/26	2,475,000	283734XK2
08/15/27	1,940,000	283734XL0
08/15/28	2,035,000	283734XM8
08/15/29	2,135,000	283734XN6
08/15/30	2,245,000	283734XP1
08/15/31	2,355,000	283734XQ9
08/15/32	2,475,000	283734XR7
08/15/33	2,595,000	283734XS5
08/15/41	25,140,000	283734XT3
	<u>\$ 52,170,000</u>	

General Obligation Refunding and Improvement Bonds, Series 2015

Date	Principal	CUSIP
08/15/22	\$ 10,560,000	283734WM9
08/15/23	11,110,000	283734WN7
08/15/24	11,655,000	283734WP2
08/15/25	12,260,000	283734WQ0
08/15/26	8,870,000	283734WR8
08/15/27	9,315,000	283734WS6
08/15/28	3,795,000	283734WT4
08/15/29	3,980,000	283734WU1
08/15/30	4,180,000	283734WV9
08/15/31	1,515,000	283734WW7
08/15/32	1,570,000	283734WX5
08/15/33	1,625,000	283734WY3
08/15/34	1,690,000	283734WZ0
08/15/35	1,750,000	283734XA4
08/15/41	12,050,000	283734XB2
	<u>\$ 95,925,000</u>	

General Obligation Refunding Bonds, Series 2016

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/24	\$ 1,090,000	283734A50
08/15/25	2,600,000	283734A68
08/15/26	5,845,000	283734A76
08/15/27	6,140,000	283734A84
08/15/28	12,440,000	283734A92
08/15/29	13,055,000	283734B26
08/15/30	13,575,000	283734B34
08/15/31	16,445,000	283734B42
08/15/32	17,105,000	283734B59
08/15/33	4,910,000	283734B67
08/15/34	2,475,000	283734B75
	<u>\$ 95,680,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2016

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 125,000	283734D81
08/15/23	135,000	283734D99
08/15/24	140,000	283734E23
08/15/25	3,000,000	283734E31
08/15/26	3,150,000	283734E49
08/15/27	3,310,000	283734E56
08/15/28	3,475,000	283734E64
08/15/29	3,650,000	283734E72
08/15/30	3,835,000	283734E80
08/15/31	3,985,000	283734E98
08/15/32	4,185,000	283734F22
08/15/33	4,395,000	283734F30
08/15/34	4,570,000	283734F48
08/15/35	4,795,000	283734F55
08/15/36	5,035,000	283734F63
08/15/42	35,970,000	283734F71
	<u>\$ 83,755,000</u>	

General Obligation Bonds, Series 2016

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/26	\$ 6,900,000	283734B83
08/15/27	7,245,000	283734B91
08/15/28	7,610,000	283734C25
08/15/29	7,990,000	283734C33
08/15/30	8,390,000	283734C41
08/15/31	8,810,000	283734C58
08/15/32	9,250,000	283734C66
08/15/33	9,710,000	283734C74
08/15/34	10,100,000	283734C82
08/15/35	10,605,000	283734C90
08/15/36	11,135,000	283734D24
08/15/42	77,560,000	283734D32
	<u>\$ 175,305,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2019

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 2,115,000	283734N23
08/15/23	2,220,000	283734N31
08/15/24	2,335,000	283734N49
08/15/25	2,450,000	283734N56
08/15/26	2,570,000	283734N64
08/15/27	2,700,000	283734N72
08/15/28	2,835,000	283734N80
08/15/29	2,980,000	283734N98
08/15/30	3,125,000	283734P21
08/15/31	3,285,000	283734P39
08/15/32	3,445,000	283734P47
08/15/33	3,620,000	283734P54
08/15/34	3,730,000	283734P62
08/15/35	3,880,000	283734P70
08/15/36	4,075,000	283734P88
08/15/37	4,280,000	283734P96
08/15/38	4,450,000	283734Q20
08/15/39	4,630,000	283734Q38
08/15/44	26,070,000	283734Q46
	<u>\$ 84,795,000</u>	

General Obligation Bonds, Series 2019B

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 440,000	283734K42
08/15/23	450,000	283734K59
08/15/24	470,000	283734K67
08/15/25	480,000	283734K75
08/15/26	505,000	283734K83
08/15/27	525,000	283734K91
08/15/28	540,000	283734L25
08/15/29	565,000	283734L33
08/15/30	595,000	283734L41
08/15/31	620,000	283734L58
08/15/32	635,000	283734L66
08/15/33	655,000	283734L74
08/15/34	680,000	283734L82
08/15/35	700,000	283734L90
08/15/36	725,000	283734M24
08/15/37	755,000	283734M32
08/15/38	780,000	283734M40
08/15/39	810,000	283734M57
08/15/44	4,545,000	283734M65
	<u>\$ 15,475,000</u>	

General Obligation Refunding and Improvement Bonds, Series 2019A

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 2,535,000	283734G62
08/15/23	2,660,000	283734G70
08/15/24	3,500,000	283734G88
08/15/25	3,670,000	283734G96
08/15/26	3,855,000	283734H20
08/15/27	4,045,000	283734H38
08/15/28	4,235,000	283734H46
08/15/29	4,445,000	283734H53
08/15/30	5,100,000	283734H61
08/15/31	5,350,000	283734H79
08/15/32	5,620,000	283734H87
08/15/33	5,890,000	283734H95
08/15/34	2,945,000	283734J28
08/15/35	1,755,000	283734J36
08/15/36	1,825,000	283734J44
08/15/37	1,900,000	283734J51
08/15/38	1,975,000	283734J69
08/15/39	2,055,000	283734J77
08/15/44	11,560,000	283734J85
	<u>\$ 74,920,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2020

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 1,980,000	283734T43
08/15/23	2,075,000	283734T50
08/15/24	2,180,000	283734T68
08/15/25	2,290,000	283734T76
08/15/26	2,405,000	283734T84
08/15/27	2,525,000	283734T92
08/15/28	2,650,000	283734U25
08/15/29	2,785,000	283734U33
08/15/30	2,920,000	283734U41
08/15/31	3,070,000	283734U58
08/15/32	3,220,000	283734U66
08/15/33	3,385,000	283734U74
08/15/34	3,550,000	283734U82
08/15/35	3,695,000	283734U90
08/15/36	3,840,000	283734V24
08/15/37	3,995,000	283734V32
08/15/38	4,155,000	283734V40
08/15/39	4,320,000	283734V57
08/15/40	4,495,000	283734V65
08/15/45	25,320,000	283734V73
	<u>\$ 84,855,000</u>	

General Obligation Refunding and Improvement Bonds, Series 2020A

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 2,330,000	283734Q87
08/15/23	2,445,000	283734Q95
08/15/24	2,560,000	283734R29
08/15/25	2,685,000	283734R37
08/15/26	4,885,000	283734R45
08/15/27	5,125,000	283734R52
08/15/28	5,380,000	283734R60
08/15/29	5,640,000	283734R78
08/15/30	5,920,000	283734R86
08/15/31	6,215,000	283734R94
08/15/32	6,510,000	283734S28
08/15/33	6,830,000	283734S36
08/15/34	9,940,000	283734S44
08/15/35	7,450,000	283734S51
08/15/36	7,740,000	283734S69
08/15/37	2,725,000	283734S77
08/15/38	2,835,000	283734S85
08/15/39	2,920,000	283734S93
08/15/40	3,005,000	283734T27
08/15/45	16,775,000	283734T35
	<u>\$ 109,915,000</u>	

General Obligation Refunding Bonds, Series 2020B

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 865,000	283734W23
08/15/23	910,000	283734W31
08/15/24	960,000	283734W49
08/15/25	1,005,000	283734W56
08/15/26	2,035,000	283734W64
08/15/27	2,135,000	283734W72
08/15/28	2,240,000	283734W80
08/15/29	2,350,000	283734W98
08/15/30	2,470,000	283734X22
08/15/31	2,595,000	283734X30
08/15/32	2,720,000	283734X48
	<u>\$ 20,285,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2021A

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/25	\$ 1,535,000	2837342S9
08/15/26	1,610,000	2837342T7
08/15/27	1,690,000	2837342U4
08/15/28	1,775,000	2837342V2
08/15/29	1,865,000	2837342W0
08/15/30	1,960,000	2837342X8
08/15/31	2,055,000	2837342Y6
08/15/32	2,160,000	2837342Z3
08/15/33	2,265,000	2837343A7
08/15/34	2,360,000	2837343B5
08/15/35	2,450,000	2837343C3
08/15/36	2,550,000	2837343D1
08/15/37	2,655,000	2837343E9
08/15/38	2,760,000	2837343F6
08/15/39	2,870,000	2837343G4
08/15/40	2,985,000	2837343H2
08/15/41	3,105,000	2837343J8
08/15/44	10,070,000	2837343K5
08/15/47	11,330,000	2837343L3
	<u>\$ 60,050,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2021B

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/25	\$ 420,000	2837343M1
08/15/26	440,000	2837343N9
08/15/27	465,000	2837343P4
08/15/28	490,000	2837343Q2
08/15/29	510,000	2837343R0
08/15/30	540,000	2837343S8
08/15/31	565,000	2837343T6
08/15/32	595,000	2837343U3
08/15/33	625,000	2837343V1
08/15/34	645,000	2837343W9
08/15/35	675,000	2837343X7
08/15/36	700,000	2837343Y5
08/15/37	730,000	2837343Z2
08/15/38	755,000	2837344A6
08/15/39	790,000	2837344B4
08/15/40	820,000	2837344C2
08/15/41	850,000	2837344D0
08/15/47	5,875,000	2837344E8
	<u>\$ 16,490,000</u>	

General Obligation Bonds, Series 2021

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/25	\$ 1,150,000	283734Z87
08/15/26	1,210,000	283734Z95
08/15/27	1,270,000	2837342A8
08/15/28	1,335,000	2837342B6
08/15/29	1,400,000	2837342C4
08/15/30	1,470,000	2837342D2
08/15/31	1,545,000	2837342E0
08/15/32	1,620,000	2837342F7
08/15/33	1,700,000	2837342G5
08/15/34	1,750,000	2837342H3
08/15/35	1,805,000	2837342J9
08/15/36	1,860,000	2837342K6
08/15/37	1,915,000	2837342L4
08/15/38	1,970,000	2837342M2
08/15/39	2,030,000	2837342N0
08/15/40	2,090,000	2837342P5
08/15/41	2,155,000	2837342Q3
08/15/47	14,350,000	2837342R1
	<u>\$ 42,625,000</u>	

General Obligation Refunding Bonds, Taxable Series 2021A

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 125,000	283734X63
08/15/23	6,075,000	283734X71
08/15/24	6,445,000	283734X89
08/15/25	6,840,000	283734X97
08/15/26	7,975,000	283734Y21
08/15/27	8,070,000	283734Y39
08/15/28	8,180,000	283734Y47
08/15/29	5,225,000	283734Y54
08/15/30	5,320,000	283734Y62
08/15/31	5,420,000	283734Y70
08/15/32	5,530,000	283734Y88
08/15/33	5,645,000	283734Y96
08/15/34	5,755,000	283734Z20
08/15/35	5,890,000	283734Z38
08/15/36	6,020,000	283734Z46
08/15/37	6,180,000	283734Z53
08/15/38	6,330,000	283734Z61
08/15/39	4,210,000	283734Z79
	<u>\$ 105,235,000</u>	

Combination Tax and Revenue Certificates of Obligation, Series 2021C

Date	Principal	CUSIP
08/15/22	\$ 2,935,000	2837344Z1
08/15/23	2,055,000	2837345A5
08/15/24	1,600,000	2837345B3
08/15/25	2,240,000	2837345C1
08/15/27	2,350,000	2837345D9
08/15/28	2,470,000	2837345E7
08/15/29	2,590,000	2837345F4
08/15/30	2,720,000	2837345G2
08/15/31	2,860,000	2837345H0
08/15/32	3,000,000	2837345J6
08/15/33	3,120,000	2837345K3
08/15/34	3,245,000	2837345L1
08/15/35	3,345,000	2837345M9
08/15/36	3,445,000	2837345N7
08/15/37	3,545,000	2837345P2
08/15/38	3,650,000	2837345Q0
08/15/39	3,760,000	2837345R8
08/15/40	3,875,000	2837345S6
08/15/41	3,990,000	2837345T4
08/15/47	27,265,000	2837345U1
	<u>\$ 84,060,000</u>	

General Obligation Bonds, Series 2021B

<u>Date</u>	<u>Principal</u>	<u>CUSIP</u>
08/15/22	\$ 2,350,000	2837344F5
08/15/23	1,600,000	2837344G3
08/15/27	2,170,000	2837344H1
08/15/28	2,280,000	2837344J7
08/15/29	2,395,000	2837344K4
08/15/30	2,515,000	2837344L2
08/15/31	2,640,000	2837344M0
08/15/32	2,770,000	2837344N8
08/15/33	2,885,000	2837344P3
08/15/34	3,000,000	2837344Q1
08/15/35	3,090,000	2837344R9
08/15/36	3,180,000	2837344S7
08/15/37	3,275,000	2837344T5
08/15/38	3,375,000	2837344U2
08/15/39	3,475,000	2837344V0
08/15/40	3,580,000	2837344W8
08/15/41	3,685,000	2837344X6
08/15/47	25,195,000	2837344Y4
	<u>\$ 73,460,000</u>	

FINANCIAL STATEMENTS

The audited financial statements for the City for the fiscal year ended August 31, 2021 are being filed directly with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA"), and are hereby incorporated by reference into this Annual Continuing Disclosure Report.

SIGNATURE OF ISSUER

The information set forth herein has been obtained from the City and other sources believed to be reliable, but such information is not guaranteed as to accuracy or completeness and is not to be construed as a promise or guarantee. This Annual Continuing Disclosure Report may contain, in part, estimates and matters of opinion which are not intended as statements of fact, and no representation is made as to the correctness of such estimates and opinions, or that they will be realized. The information and expressions of opinion contained herein are subject to change without notice, and the delivery of this Annual Continuing Disclosure Report will not, under any circumstances, create any implication that there has been no change in the affairs of the City or other matters described.

City of El Paso, Texas

/s/ Margarita Munoz

Margarita Munoz

Comptroller

Approved for Submission:

2/28/2022

Date

CERTIFICATE OF SUBMISSION OF ANNUAL REPORT

Subject to the continuing disclosure requirements of SEC Rule 15c2-12, this Annual Continuing Disclosure Report for the City of El Paso, Texas with respect to the issues listed on the report cover was submitted directly to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") listed below.

Municipal Securities Rulemaking Board ("MSRB")
via the Electronic Municipal Market Access ("EMMA") system

HTS Continuing Disclosure Services, A Division of Hilltop Securities Inc.

Signed by:

/s/ Dan Turbenson
